

SENWES BEPERK - ZXSW**ISIN NOMMER: ZAEZ00000018**

(Geïnkorporeer in die Republiek van Suid Afrika)

(Registrasienommer 1997/005336/06)

(gesamentlik hierin verwys as die "**Senwes Groep**")**SENWESBEL BEPERK - ZXSWB****ISIN NOMMER: ZAEZ00000026**

(Geïnkorporeer in die Republiek van Suid Afrika)

(Registrasienommer: 1996/017629/06)

**KLK LANDBOU BEPERK**

(Geïnkorporeer in die Republiek van Suid Afrika)

(Registrasienommer 1997/015589/06)

("KLK")

UITREIKING VAN DIE GESAMENTLIKE OMSEND BRIEF EN PROSPEKTUSSE AAN KLK AANDEELHOUERS RAKENDE DIE ALGEMENE AANBOD

Die Senwes Groep verwys sy aandeelhouers na die aankondiging op 18 Desember 2018 ten opsigte van die vaste voorneme van die Senwes Groep om 'n aanbod aan KLK Aandeelhouers ("**KLK Aandeelhouers**") te maak, soos omskryf in daardie aankondiging ("**Senwes Aanbod**"), sowel as die opdateringsaankondigings van onderskeidelik 21 Februarie 2019 en 11 Maart 2019.

Die Senwes Groep se aandeelhouers en die KLK Aandeelhouers word hiermee in kennis gestel dat die Gekombineerde Gesamentlike Omsendbrief en die Prospektusse ("**die Aanboddokumente**") uitgereik en gepos is aan KLK Aandeelhouers op Vrydag, 29 Maart 2019. Die Aanboddokumente is ook beskikbaar op die volgende webtuistes:

<https://www.klk.co.za>

<https://www.senwes.co.za>

Die tydslyne vir die Senwes Aanbod is as volg:

	2019
Rekorddatum om te bepaal welke KLK Aandeelhouers geregtig is om hierdie Omsendbrief te ontvang	Vrydag, 29 Maart
Omsendbrief word gepos aan KLK Aandeelhouers op	Vrydag, 29 Maart
Openingsdatum van Aanbod	Maandag, 1 April
Sluitingsdatum van Aanbod	Donderdag, 16 Mei
Aanbod word onvoorwaardelik (insluitende alle goedkeurings deur die Regulatoriese owerhede)	Maandag, 10 Junie
Betaling van die Kontant koopprys en die uitreiking van Vergoedings-aandeel	Vrydag, 14 Junie

Aantekening: Die datums en tye waarvoor in hierdie Omsendbrief voorsiening gemaak word, is onderworpe aan verandering. KLK Aandeelhouers sal van enige veranderinge in kennis gestel word.

KLK Aandeelhouders word vervolgens in kennis gestel dat die omsigtigheid met die handeldryf in KLK aandele hiermee opgehef word.

In opdrag van die onderskeie direksies van die Senwes Groep en die Onafhanklike Raad van KLK.

JPN Stander (Mnr)
VOORSITTER VAN DIE KLK
ONAFHANKLIKE RAAD
UPINGTON
11 MAART 2019

EM Joynt (Mev)
Tel no. (018) 464 7104
MAATSKAPPYSEKRETARIS
AANGESTELDE ADVISEUR VAN DIE SENWES GROEP
KLERKSDORP
Vir aandele verhandeling in die Senwes Groep verwys na ZARX, die gelisensieerde beurs waarop die groep genoteer is: www.zarx.co.za

SENWES LIMITED - ZXSW

ISIN NUMBER: ZAEZ00000018

(Incorporated in the Republic of South Africa)

(Registration number 1997/005336/06)

(collectively the "**Senwes Group**")



SENWESBEL LIMITED - ZXSWB

ISIN Number: ZAEZ00000026

(Incorporated in the Republic of South Africa)

(Registration Number: 1996/017629/06)



KLK LANDBOU LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/015589/06)

("KLK")

ISSUE OF THE COMBINED GENERAL OFFER CIRCULAR AND PROSPECTUSES TO KLK SHAREHOLDERS

The Senwes Group refers its shareholders to the announcement of 18 December 2018 regarding the firm intention by the Senwes Group to make a general offer to KLK Shareholders ("**KLK shareholders**"), as described in that announcement ("**Senwes Offer**") as well as the update announcements dated respectively 21 February 2019 and 11 March 2019.

The Senwes Group' shareholders and the KLK Shareholders are hereby advised that the Combined Offer Circular and the respective Prospectuses ("**the Offer documents**") have been issued and posted to all KLK Shareholders on Friday, 29 March 2019. The Offer documents are also available on the following websites:

<https://www.klk.co.za>

<https://www.senwes.co.za>

The timeline for the Senwes Offer is as follows:

	2019
Record Date to determine which KLK Shareholders are entitled to receive the Circular	Friday, 29 March
Circular mailed to KLK Shareholders on	Friday, 29 March
Opening of the Offer	Monday, 1 April
Closing date of the Offer	Thursday, 16 May
Offer becomes unconditional (after all regulatory approvals)	Monday, 10 June
Payment of the Cash Consideration and issue of Consideration Shares	Friday, 14 June

Note: The dates and times provided for above are subject to change. KLK Shareholders will be notified of any changes.

KLK Shareholders are subsequently notified that they are no longer required to exercise caution when dealing in KLK shares and that the cautionary announcement is hereby withdrawn.

By order of the respective boards of the Senwes Group and the independent board of KLK.

JPN Stander (Mr)
CHAIRMAN OF THE KLK
INDEPENDENT BOARD
UPINGTON
29 MARCH 2019

EM Joynt (Mrs)
Tel no. (018) 464 7104
COMPANY SECRETARY AND APPOINTED ADVISOR OF
THE SENWES GROUP
KLERKSDORP
For share trading in the Senwes Group refer to ZARX, the
licenced exchange on which the Senwes Group is listed at:
www.zarx.co.za